

# LUTHER COLLEGE

## 2023–24 Dependent Student Verification Worksheet

Student's Name: \_\_\_\_\_ Luther ID: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Parents Daytime Phone Number: \_\_\_\_\_

Parents Email Address: \_\_\_\_\_

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, the Financial Aid Office at Luther College will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Luther College Financial Aid Office. If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

### A. HOUSEHOLD INFORMATION

List the people in your parent's household that your parent(s) will support between July 1, 2023 and June 30, 2024.

Include:

**Yourself (the student) even if you don't live with your parent(s).**

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
		<i>Self</i>	<i>Luther College</i>	

**With Whom did you, the student, normally live with the most in the last 12 months** (Federal Regulations require that you list the information from the Household you lived in the most in the past 12 months):

Mother & Father       Mother Only       Father Only       Mother/Stepfather  
 Father/Stepmother       Other \_\_\_\_\_

**Based on your answer above, what is that parent(s)' marital status as of the date you filed your 2023-24 FAFSA?**

Never Married       Married       Unmarried and both parents living together  
 Divorced & Single       Divorced & Remarried       Separated       Widowed  
 Other \_\_\_\_\_

**Parent(s) In Household:** Based on your answers above, list your parent(s), (including stepparent).

Full Name	Age	Relationship

**Dependent children in Household, other than yourself (the student):** Your parent(s)' dependent children if your parent(s) provide *more than half* of their support and will continue to do so between July 1, 2023, through June 30, 2024, or If the other children would be required to provide parental information if they were completing a FAFSA for 2023-24. Include children who meet either of these standards, even if they do not live with your parent(s).

Full Name	Age	Relationship	College** (If Attending)	Undergraduate or Graduate	Will be Enrolled at Least Half Time?

**Others in the Household:** Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Full Name	Age	Relationship	College** (If Attending)	Undergraduate or Graduate	Will be Enrolled at Least Half Time?

\*\*College: Include the name of the college for any household member, excluding parents, who will be enrolled at least half-time in a degree, diploma, or certificate program at an eligible post-secondary institution any time between July 1, 2023 and June 30, 2024.

**B. STUDENT'S 2021 INCOME INFORMATION**

Did you file a 2021 U.S. Federal Tax Return? Please check one box ONLY.

- Yes, I used the IRS Data Retrieval Tool to directly import my income information into the FAFSA.
- Yes, but I was unable or chose not to use the IRS Data Retrieval Tool. I am attaching a signed copy of my 2021 IRS Tax Return Transcript, or 2021 Federal Tax Return and applicable schedules.
- No, I was not employed and had no income earned from work in 2021.
- No, I will not file and am not required to file a 2021 IRS Federal Tax Return. I did earn income from work in 2021 as listed below.
  - **Complete the chart below:** list employer(s) and the amount that was earned in 2021
  - **Attach copies of all 2021 W-2 and 1099 forms** for each employer/source listed below.



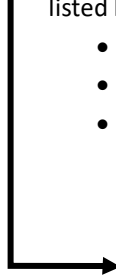
Employer's Name/Source of Income	2021 Amount Earned

**C. PARENT'S 2021 INCOME INFORMATION (For Parents whose information is listed on the 2023-24 FAFSA)**

Did your parent(s) file a 2021 U.S. Federal Tax Return? If your parent(s) did not file jointly, you must submit a signed Federal Tax Return, 2021 IRS Tax Return Transcript, or a Verification of Non-Filing Statement for each parent. Verification of Non-Filing can be found online at [www.irs.gov](http://www.irs.gov) or by completing IRS Form 4506T (also available on the IRS website).

- Yes, the student's parent(s) used the IRS Data Retrieval Tool to directly import my income information into the FAFSA.
- Yes, but the student's parent(s) were unable or chose not to use the IRS Data Retrieval Tool. A signed copy of their 2021 IRS Tax Return Transcript, or 2021 Federal Tax Return and applicable schedules is attached.
  - **NOTE:** If married and filing separate returns or if biological parents live together and are not married, a tax return transcript or a signed tax return is required for both parents.
- No, Parent(s) was not employed and had no income earned from work in 2021.
  - **Submit a 2021 IRS Verification of non-filing letter.** This can be requested electronically at [www.IRS.gov](http://www.IRS.gov) or by mailing or faxing a completed IRS form 4506T. This is also required of a non-filing spouse.
- No, Parent(s) will not file and are not required to file a 2021 IRS Federal Tax Return. They did earn income from work in 2021 as listed below.
  - **Complete the chart below:** list employer(s) and the amount that was earned in 2021
  - **Attach copies of all 2021 W-2 and 1099 forms** for each employer/source listed below.
  - **AND submit a 2021 IRS Verification of Non-filing Letter.** (See above instructions)

Employer's Name/Source of Income	2021 Amount Earned



**D. CERTIFICATION**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent, whose information was reported on the FAFSA, must sign and date.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date

**FEDERAL WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

**Do not mail this worksheet to the U.S. Department of Education.  
Submit this worksheet to the Luther College Financial Aid Office.**

SC23DVER

Luther College Financial Aid Office: PH: 563.387.1018 PH: 800.458.8437 [finaid.luther.edu](http://finaid.luther.edu)  
 Document Submission Options  
 Secure Document Upload Portal: [liquidfiles.luther.edu/filedrop/Financial-Aid](http://liquidfiles.luther.edu/filedrop/Financial-Aid) (requires the student's 7-digit Luther ID) or  
 FAX: 563.387.2241 or EMAIL: [finaid@luther.edu](mailto:finaid@luther.edu) or US MAIL: 700 College Drive, Decorah, IA 52101-1045  
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