

At Luther, we help students shape an education that matters. We collaborate to turn ideas, passions, and talents into building blocks for a bright future. This is where students build their biggest dreams, and together we equip them to build a future more incredible than they could have imagined.

## THE HERITAGE CLUB—FOR PERSONS WITH INCLINATION AND VISION

The Luther College Heritage Club, currently more than 1,300 members strong, is an association of persons with the vision and inclination to build bigger dreams for future Luther students, ensuring generations to come will benefit from a truly transformational Luther education.

We invite you to join this association and affirm the dreams of future Luther students. All individuals and couples who have established a planned gift for Luther College qualify for membership in the Heritage Club. There is no minimum amount required for a planned gift.

Your future planned gift may be directed to the area of greatest need, as determined at the time by the Board of Regents, or you may wish to designate your gift today for a favorite program, scholarship fund, or another endowed fund of your choice. Thank you for your thoughtful consideration of this gift request.

## WHAT ARE COMMON PLANNED GIFTS?

- Will or living/testamentary trust provision
- IRA/retirement plan beneficiary designation
- Insurance beneficiary designations or gift of life insurance
- Charitable gift annuity
- Charitable remainder or lead trust
- Remainder interest in real estate

## HAVE YOU ALREADY ESTABLISHED A PLANNED GIFT?

If you have previously established a planned gift or estate provision that includes Luther College, please let us know. Once Luther is informed, you will automatically become a member of the Heritage Club.

## I'M INTERESTED. WHAT DO I DO NOW?

You may contact the Development Office to request additional information concerning planned gifts, or you may complete and send us the Letter of Intent for a Future Estate Gift to inform us of a previously established gift plan for Luther. The Letter of Intent form is available by mail or email through the Development Office, and can be found [online](#).

For more information, please contact Kelly Sorenson, assistant director of legacy and gift planning, (800) 225-8664, [kelly.sorenson@luther.edu](mailto:kelly.sorenson@luther.edu), or visit [legacygiving.luther.edu](http://legacygiving.luther.edu).