

Luther College

2008- 09 Supplemental Financial Aid Application

Name _____

Soc. Sec. # _____

This Luther College Supplemental Aid Application is required of all students prior to determining eligibility for need-based financial assistance. Please complete the information below and **return this form to the Financial Aid Office**. In addition, you must complete the 2008-09 Free Application for Federal Student Aid (FAFSA). We recommend that you complete the FAFSA online at www.fafsa.ed.gov. Electronic filing has built-in edits that may reduce rejections and errors. To guarantee consistent information, we recommend that you complete this supplemental form at the same time you complete your FAFSA. The Luther College code for your FAFSA is 001874. **Please complete the supplemental application and the FAFSA prior to March 1, 2008.**

- List all family members who will be supported in your household during the 2008-09 academic year. If your parents are divorced or separated, use only the parent you currently live with or most recently lived with. If that parent is remarried, you must include the step-parent information as well. List the college information for all family members who are degree-seeking and attending college at least half-time during the 2008-09 academic year.

Name	Age	Relationship to Student	If in college at least half-time during 2008-09:	
			List name of college	List year in college
_____	_____	SELF	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

- Anticipated major(s) to assist Financial Aid in finding you additional scholarships: _____

- List the outside scholarship amounts as well as any amount of any Veterans Education Benefits you expect to receive for the 2008-09 academic year.

Name of scholarship	Yearly \$ amount	Is this scholarship renewable?
_____	_____	_____
_____	_____	_____

- Student trust information:

a. Total value of all trust(s) that have been established for your benefit. \$ _____

(Do not include any 529 plans or Uniform Gift to Minors (UGMA) amounts here.)

b. Who established the trust(s)? _____

5. Legally required child support paid by student or parent during the calendar year 2007. \$ _____

- If there are any special circumstances that affect your ability to contribute or your parents' ability to contribute to your educational expenses, please attach a letter outlining these circumstances. Instructions for reporting and documenting the most common circumstances can be found on the forms section of the Financial Aid website, finaid.luther.edu, under Special Circumstances Reporting Information. It is important that you be specific when listing expenses or changes to income by giving dollar amounts. Please attach any relevant documentation and, if completed, a copy of your 2007 federal tax return.

Complete both sides of this form

The following questions are the same questions asked on Worksheet A and B on the FAFSA. Completion of this section is required to meet federal verification requirements for many aid applicants. Failure to complete and sign this section of the application may require you to complete additional paperwork at a later date.

Report annual amounts from calendar year 2007

Student/Spouse	Parents
\$ _____ Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; or 1040EZ – line 8a.	\$ _____
\$ _____ Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.	\$ _____
\$ _____ Welfare benefits, including Temporary Assistance for Needy Families (TANF) Do not include food stamps or subsidized housing.	\$ _____
\$ _____ Social Security benefits received, for all household members listed on the reverse side of this form. Report only the portion that was not taxed (such as SSI). Report benefits paid to parents in the Parent’s column, and benefits paid directly to student (or spouse) in the Student’s column.	\$ _____
\$ _____ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$ _____
\$ _____ Child support received for all children. Don’t include foster care or adoption payments.	\$ _____
\$ _____ Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$ _____
\$ _____ Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.	\$ _____
\$ _____ Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$ _____
\$ _____ Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$ _____
\$ _____ Credit for federal tax on special fuels from IRS Form 4136 – line 17 (nonfarmers only).	\$ _____
\$ _____ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$ _____
\$ _____ Veterans’ noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____
\$ _____ Other untaxed income not reported elsewhere on this worksheet, such as workers’ compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only; report combat pay not included in adjusted gross income on the FAFSA. Don’t include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$ _____
\$ _____ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____

Authorizations: I certify that the information provided on this form is correct to the best of my knowledge. I also give permission to Luther College to release any relevant information to donors or scholarship sources, as needed, to receive the assistance I am offered.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____

Parent Daytime Phone: _____ Parent E-mail: _____